

Idaho State Historical Society

Analyst: Freeman

Historical Summary

OPERATING BUDGET	FY 2007 Total App	FY 2007 Actual	FY 2008 Approp	FY 2009 Request	FY 2009 Gov Rec
BY PROGRAM					
Hist. Preservation & Education	4,461,100	3,716,400	4,730,900	6,279,800	5,958,900
Hist. Site Maint. & Interp.	726,300	500,300	634,800	0	0
Total:	5,187,400	4,216,700	5,365,700	6,279,800	5,958,900
BY FUND CATEGORY					
General	2,493,200	2,492,600	2,972,200	3,923,600	3,588,300
Dedicated	1,658,600	874,200	1,318,500	1,361,600	1,360,500
Federal	1,035,600	849,900	1,075,000	994,600	1,010,100
Total:	5,187,400	4,216,700	5,365,700	6,279,800	5,958,900
Percent Change:		(18.7%)	27.2%	17.0%	11.1%
BY OBJECT OF EXPENDITURE					
Personnel Costs	2,851,200	2,329,900	3,057,500	3,285,500	3,252,600
Operating Expenditures	1,864,700	1,275,000	1,813,600	1,856,700	1,800,700
Capital Outlay	295,800	479,400	343,000	856,000	774,000
Trustee/Benefit	175,700	132,400	151,600	281,600	131,600
Total:	5,187,400	4,216,700	5,365,700	6,279,800	5,958,900
Full-Time Positions (FTP)	50.36	50.36	49.02	52.02	49.02

Division Description

The Idaho State Historical Society was established by statute in 1907. It is ultimately responsible to the State Board of Education, although its operations are directed by a seven-member Board of Trustees who are appointed by the State Board of Education. The agency is broken into two programs for budgeting purposes:

- 1) The Historic Preservation and Education Program's mission is to identify and preserve significant buildings, sites, objects, photographs, and library resources for the education and benefit of this and future generations. It also provides technical services, federal grant review clearances, and other assistance to local governments, historical societies, and private citizens.
- 2) The Historic Site Maintenance and Preservation Program preserves and maintains the 59 properties of significant historic value which are owned by the people of Idaho, and provides historic interpretation of those sites and structures. Its major activity is the maintenance and restoration of the Old State Penitentiary in Boise.

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Comparative Summary

Decision Unit	Agency Request			Governor's Rec		
	FTP	General	Total	FTP	General	Total
FY 2008 Original Appropriation	49.02	2,972,200	5,365,700	49.02	2,972,200	5,365,700
Reappropriation	0.00	0	216,400	0.00	0	216,400
FY 2008 Total Appropriation	49.02	2,972,200	5,582,100	49.02	2,972,200	5,582,100
Removal of One-Time Expenditures	0.00	(353,400)	(569,800)	0.00	(353,400)	(569,800)
Base Adjustments	0.00	0	(110,000)	0.00	0	(110,000)
FY 2009 Base	49.02	2,618,800	4,902,300	49.02	2,618,800	4,902,300
Benefit Costs	0.00	69,500	110,600	0.00	69,500	110,600
Inflationary Adjustments	0.00	25,800	48,200	0.00	3,700	3,700
Replacement Items	0.00	66,000	66,000	0.00	24,000	24,000
Statewide Cost Allocation	0.00	48,800	48,800	0.00	48,800	48,800
Change in Employee Compensation	0.00	14,700	23,900	0.00	73,500	119,500
FY 2009 Program Maintenance	49.02	2,843,600	5,199,800	49.02	2,838,300	5,208,900
1. Maintenance Craftsman	1.00	38,800	38,800	0.00	0	0
2. Compact Shelving	0.00	750,000	750,000	0.00	750,000	750,000
3. Community Assistance Grants	0.00	150,000	150,000	0.00	0	0
4. Museum Curator	1.00	59,300	59,300	0.00	0	0
5. State Archeologist Cost Sharing	1.00	41,900	41,900	0.00	0	0
6. Funding for Library Collection	0.00	40,000	40,000	0.00	0	0
FY 2009 Total	52.02	3,923,600	6,279,800	49.02	3,588,300	5,958,900
Change from Original Appropriation	3.00	951,400	914,100	0.00	616,100	593,200
% Change from Original Appropriation		32.0%	17.0%		20.7%	11.1%

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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
FY 2008 Original Appropriation	49.02	2,972,200	1,318,500	1,075,000	5,365,700

Reappropriation

Agency Request	0.00	0	216,400	0	216,400
Governor's Recommendation	0.00	0	216,400	0	216,400

FY 2008 Total Appropriation					
Agency Request	49.02	2,972,200	1,534,900	1,075,000	5,582,100
Governor's Recommendation	49.02	2,972,200	1,534,900	1,075,000	5,582,100

Removal of One-Time Expenditures

Remove funding provided for one-time items and reappropriation.

Agency Request	0.00	(353,400)	(216,400)	0	(569,800)
Governor's Recommendation	0.00	(353,400)	(216,400)	0	(569,800)

Base Adjustments

Reflects a move of \$25,000 in dedicated funds up from operating expenditures to personnel costs. This decision unit would allow the Historical Society to bring on a temporary employee to assist at the Capitol restoration storage facility.

Also reflects transferring the Historical Sites Maintenance program to the Historical Preservation & Education program to gain management efficiency. Historical sites maintenance costs will continue to be tracked separately for reporting purposes.

Includes a \$110,000 base reduction to bring federal fund spending authority more closely in line with available federal grants.

Agency Request	0.00	0	0	(110,000)	(110,000)
Governor's Recommendation	0.00	0	0	(110,000)	(110,000)

FY 2009 Base					
Agency Request	49.02	2,618,800	1,318,500	965,000	4,902,300
Governor's Recommendation	49.02	2,618,800	1,318,500	965,000	4,902,300

Benefit Costs

Reflects \$2,075 per position or a 29% increase in employer-paid health insurance premiums from \$7,125 to \$9,200 per year. This increase is artificially inflated since the rates have been frozen for the last two years, with increases being covered from reserves.

Agency Request	0.00	69,500	20,000	21,100	110,600
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The Governor recommends funding the employer increase in health insurance, and does not remove the funding for their PERSI rate increase that was included in the request. Recently, the PERSI Board voted not to increase the contribution rate for the upcoming fiscal year.

Governor's Recommendation	0.00	69,500	20,000	21,100	110,600
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Inflationary Adjustments

This inflationary adjustment is arrived at by subtracting one-time funding and statewide allocation plan costs from the base and calculating a customized increase for all remaining operating costs.

Also reflects Department of Administration fee adjustment for IT system support (\$2,500) and IDANET connectivity (\$1,200).

Agency Request	0.00	25,800	18,700	3,700	48,200
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Inflationary increases are provided only for contractual obligations. Other inflationary requests are not recommended.

Governor's Recommendation	0.00	3,700	0	0	3,700
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Replacement Items

1 pickup (\$42,000), 24 PCs (\$21,600), and 4 laser printers (\$2,400)

Agency Request	0.00	66,000	0	0	66,000
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The Governor recommends replacement funding only for computers and printers.

Governor's Recommendation	0.00	24,000	0	0	24,000
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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
Statewide Cost Allocation					
Agency Request	0.00	48,800	0	0	48,800
<i>Governor's Recommendation</i>	<i>0.00</i>	<i>48,800</i>	<i>0</i>	<i>0</i>	<i>48,800</i>
Change in Employee Compensation					
Agencies were instructed to input a CEC based on a 1% calculator.					
Agency Request	0.00	14,700	4,400	4,800	23,900
<i>The Governor recommends a compensation increase of 5% to be distributed based on merit.</i>					
<i>Governor's Recommendation</i>	<i>0.00</i>	<i>73,500</i>	<i>22,000</i>	<i>24,000</i>	<i>119,500</i>
FY 2009 Program Maintenance					
Agency Request	49.02	2,843,600	1,361,600	994,600	5,199,800
<i>Governor's Recommendation</i>	<i>49.02</i>	<i>2,838,300</i>	<i>1,360,500</i>	<i>1,010,100</i>	<i>5,208,900</i>

1. Maintenance Craftsman

This line item seeks funding for an additional maintenance craftsman. The Historical Society is responsible for the maintenance of 60 structures at four historic sites around the state. Currently, the Society has only two maintenance craftsmen on staff to maintain all of these structures and the surrounding grounds at the sites. This additional position will assist the Society in reducing its backlog of facilities maintenance and perform ongoing maintenance and inspections.

Agency Request	1.00	38,800	0	0	38,800
<i>Not recommended by the Governor.</i>					
<i>Governor's Recommendation</i>	<i>0.00</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>

2. Compact Shelving

The Historical Society archives building, completed in 1998, has 60,000 cubic feet of storage space. The building is now at capacity. The building was constructed to allow the addition of compact/mobile storage. The Historical Society received \$150,000 for compact shelving in FY 2008. The conversion of the entire building to this type of storage would increase storage capacity by 80%. This line item would provide \$750,000 in one-time funds for the purchase and installation of compact storage shelving to complete the project.

Agency Request	0.00	750,000	0	0	750,000
<i>Governor's Recommendation</i>	<i>0.00</i>	<i>750,000</i>	<i>0</i>	<i>0</i>	<i>750,000</i>

3. Community Assistance Grants

The Historical Society is charged with the preservation and interpretation of the state's history. The only practical way to achieve this statutory obligation is to enlist the assistance and support of communities throughout the state in their own preservation and interpretation efforts. This line item would fund a statewide community grant program. Non-profits, tribes, and local government agencies throughout the state would be eligible to apply for these competitive grants for historic preservation and interpretation needs. For the first year of the grants program, priority will be given to education, interpretation, and preservation focusing on the bicentennial of David Thompson and the Fur Trade in Idaho. No additional staffing will be required. All funds provided by the state will be distributed to communities for projects. General Funds totaling \$50,000 are currently in the base for community projects. This funding was initially provided for Lewis and Clark Bicentennial projects, and in FY 2007 and FY 2008 was used for state-wide projects.

Agency Request	0.00	150,000	0	0	150,000
<i>Not recommended by the Governor.</i>					
<i>Governor's Recommendation</i>	<i>0.00</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>

4. Museum Curator

For FY 2008 the State Historical Society requested \$118,600 for two museum curator positions for the Idaho State Historical Museum. Half of that request was funded and one curator position was added to the Museum staff. This request seeks the other half of that funding. This position is needed to assist in the development of exhibits and processing the backlog of historic artifacts.

Agency Request	1.00	59,300	0	0	59,300
<i>Not recommended by the Governor.</i>					
<i>Governor's Recommendation</i>	<i>0.00</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>

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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
5. State Archeologist Cost Sharing					
This request is to for ½ cost share of state funding to match federal funds for the State Archeologist. Reallocated federal funds would be used to support the hiring of a full time Administrative Assistant to provide customer service and clerical/data entry support for the State Historic Preservation Office (SHPO). Currently, there is no direct cost match from the General Fund for the SHPO. The non-federal matching requirement is \$396,686 and is currently being met by not charging indirect costs against the grant and, from state funding for restoration of the Capitol. Restoration of the Capitol will not be available as matching funds in FY 2009. Furthermore, SHPO's State Archeologist and related program staff currently do their own clerical and data entry work, which is neither a productive nor cost-effective use of their time.					
Agency Request	1.00	41,900	0	0	41,900
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0
6. Funding for Library Collection					
In order to maintain a viable research collection that will be used by the public, it is necessary to acquire current resources such as books, periodicals, maps, newspapers, on-line databases, and other materials. Libraries in the United States typically devote 12-15% of their base budget to collection development. This request would provide \$40,000 (roughly 6% of the Public Archive & Research Library's annual budget) for collection development. Prior to fall, 2002, there was \$38,100 in the ISHS base budget for collection development. Due to the severe economic downturn that year, these funds were removed from the budget and have not been returned (with one exception: the FY07 budget included a one-time enhancement of \$80,000 for collection development which did allow some one-time catch-up).					
Agency Request	0.00	40,000	0	0	40,000
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0
FY 2009 Total					
Agency Request	52.02	3,923,600	1,361,600	994,600	6,279,800
Governor's Recommendation	49.02	3,588,300	1,360,500	1,010,100	5,958,900
Agency Request					
Change from Original App	3.00	951,400	43,100	(80,400)	914,100
% Change from Original App	6.1%	32.0%	3.3%	(7.5%)	17.0%
Governor's Recommendation					
Change from Original App	0.00	616,100	42,000	(64,900)	593,200
% Change from Original App	0.0%	20.7%	3.2%	(6.0%)	11.1%